The Creative Economy:

Key Facts & Figures



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What do we mean by the 'Creative Industries'?

The UK Government defines the Creative Industries as:



Those industries which have their origin in individual creativity, skill and talent and which have a potential for wealth and job creation through the general and exploitation of intellectual property ¹



ADVERTISING & MARKETING



ARCHITECTURE



CRAFTS



DESIGN & DESIGNER FASHION



FILM, TV, VIDEO, RADIO & PHOTOGRAPHY



IT, SOFTWARE & COMPUTER SERVICES



PUBLISHING



MUSEUMS, GALLERIES & LIBRARIES



MUSIC, PERFORMING & VISUAL ARTS

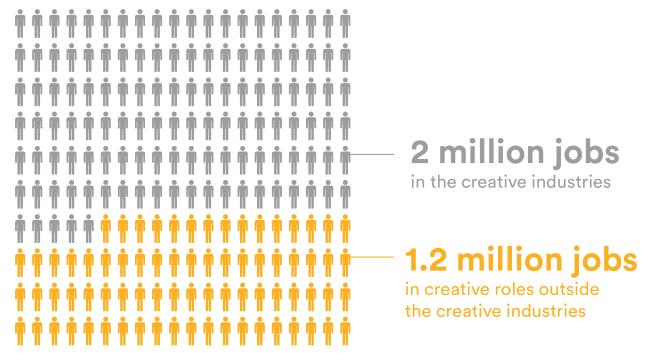
¹ https://www.gov.uk/government/publications/creative-industries-mapping-documents-2001

What do we mean by the 'Creative Economy'?

Employment in the Creative Industries means occupations in the Creative Industries, whether they are creative roles or not.

The Creative Economy include all occupations in the Creative Industries, plus all creative occupations outside the Creative Industries.²

In 2018, 2 million people were employed in the UK's Creative Industries but there were 3.2 million employed overall in the Creative Economy.³



= 3.2 million jobs in the creative economy

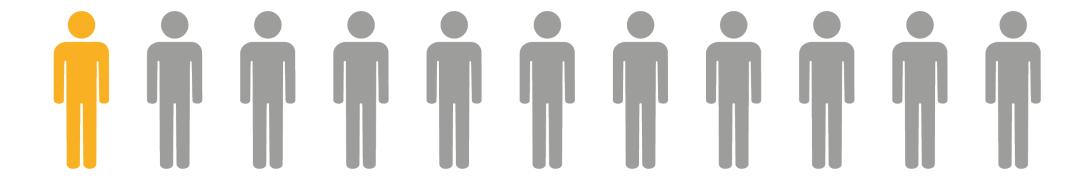
² https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/523024/Creative_Industries_Economic_Estimates_January_2016_Updated_201605.pdf

³ https://thecreativeindustries.co.uk/media/533984/creative-jobs-update-2018.pdf

UK Statistics

The UK Creative Economy jobs market

In 2018, 1 in every 11 UK jobs were in the UK Creative Economy. 4

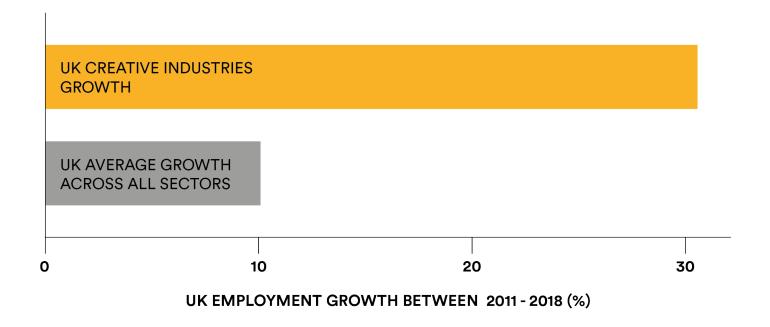


⁴ https://thecreativeindustries.co.uk/media/533984/creative-jobs-update-2018.pdf

Jobs growth in the UK Creative Industries

Employment growth in the UK Creative Industries has been over 30% between 2011 and 2018, compared to 10% on average for other sectors of the economy.

As a people-based sector, the Creative Industries are capable of rapid growth and further job creation.⁵

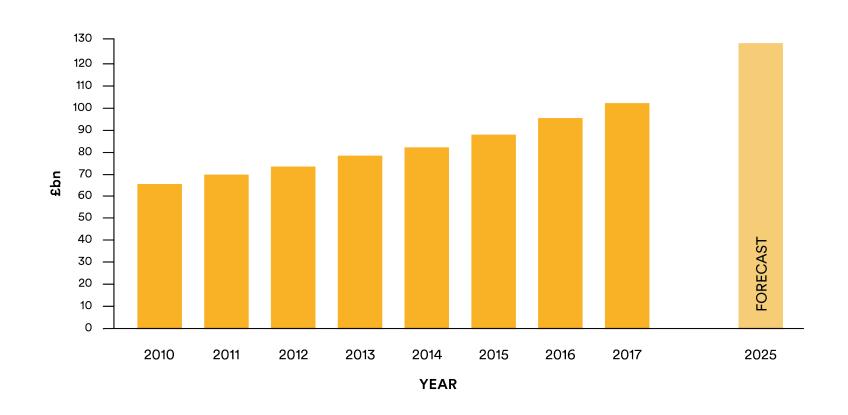


⁵ https://thecreativeindustries.co.uk/uk-creative-overview/facts-and-figures/employment-figures

Gross Value Added (GVA) for the UK Creative Industries

In 2017, the Creative Industries contributed £101.5bn GVA to the UK economy – greater than the automotive, aerospace, life sciences and oil and gas sectors combined.⁶

This figure has risen year-on-year ^{7/8} and is forecast to reach nearly £130bn by 2025.9



⁶ https://www.creativeindustriesfederation.com/sites/default/files/2018-12/Creative%20Industries%20Federation%20-%20Growing%20the%20UK's%20Creative%20Industries.pdf

⁷ https://www.parliament.uk/documents/commons-committees/Exiting-the-European-Union/17-19/Sectoral%20Analyses/10-Creative-Industries-Report.pdf

⁸ https://www.gov.uk/government/news/britains-creative-industries-break-the-100-billion-barrier

⁹ https://assets.publishing.service.gov.uk/government/uploads/system/uploads/attachment_data/file/649980/Independent_Review_of_the_Creative_Industries.pdf

Cornwall & Isles of Scilly Statistics

Jobs growth in the Cornwall & Isles of Scilly Creative Industries

Jobs growth in the digital and creative sectors will be the **first** and **third highest** of any sector in Cornwall & the Isles of Scilly between 2017 and 2027, at 38.5% and 22% respectively.

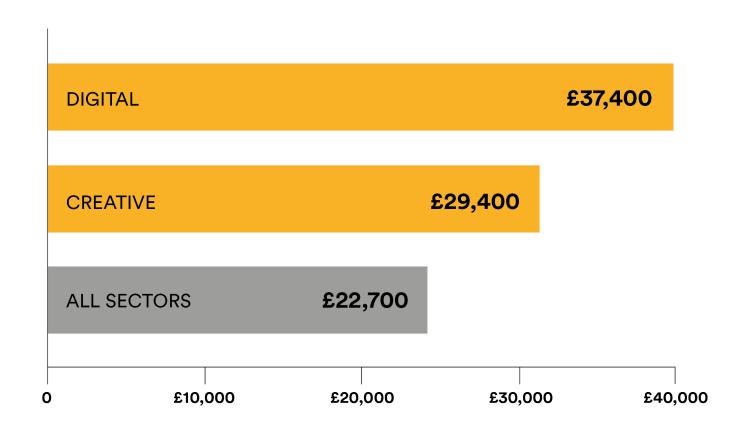
Cluster	2017 Jobs	2027 Jobs	% Change
01 Digital	2,527	3,500	38.5%
02 Utility	1,010	1,252	24.0%
03 Creative	1,520	1,854	22.0%
04 Professional Services	2,583	3,133	21.3%
05 Passenger Transport	933	1,086	16.4%
06 Business Services	2,663	3,033	13.9%
07 Education & Knowledge Creation	1,726	1,955	13.3%
08 Production Technology	2,281	2,565	12.5%

Data source: EMSI Independent Economists

Average wages in Cornwall (2017)

Average wages in the digital and creative clusters are higher at £37,400 (digital) and £29,400 (creative) compared with the overall average for Cornwall (£22,700).

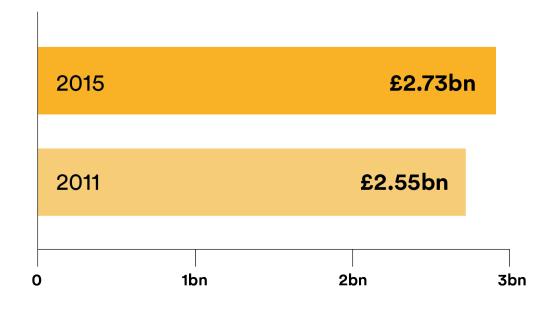
This does not account for additional digital and creative jobs in other sectors which Government data does not readily track.



Contribution of the Creative Economy to Cornwall & the Isles of Scilly

In 2015, the Creative Economy contributed £2.73bn to the economy of Cornwall & the Isles of Scilly, representing 10.6% of all economic activity in the area.

In 2011, the figure was £2.55bn.¹⁰



https://www.cioslep.com/assets/file/Archive/The%20creative%20economy%20in%20Cornwall%20and%20the%20Isles%20of%20Scilly%20Final%20July17.pdf



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